



OFFICE OF THE KANSAS SECURITIES COMMISSIONER

Form IKE **Notice of Reliance on the** **INVEST KANSAS EXEMPTION ("IKE")**

This form provides the notice for claiming the "Invest Kansas Exemption" and the information required by K.A.R. 81-5-21(a)(7). The exemption is available only to issuers organized and based in Kansas, and all offers and sales of securities under the exemption must be limited to Kansas residents. The filing of this form is due before the use of any general solicitation, as defined in K.A.R. 81-1-1, for offers of securities to Kansas residents. Please enter the information requested below and file with the Office of the Securities Commissioner at Kansas at 109 SW 9th Street, Suite 600, Topeka, KS 66612, or the form may be submitted by attachment to an email to ksc@ksc.ks.gov.

All provisions of K.A.R. 81-5-21 should be reviewed carefully for compliance with the regulation.

1. Issuer Name and Address (the issuer is the entity issuing securities):

2. All persons involved in making offers and sales of the Issuer's securities in Kansas:

Name Home Street Address, City, State & Zip Code Phone Number

3. The name and address of bank or other depository institution where investors' funds are to be deposited:

Representative of Issuer

Signature

____/____/____
Date